

WEIL, GOTSHAL & MANGES LLP
Richard W. Slack (*pro hac vice*)
(richard.slack@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
Jane Kim (#298192)
(jkim@kbbkllp.com)
David A. Taylor (#247433)
(dtaylor@kbbkllp.com)
Thomas B. Rupp (#278041)
(trupp@kbbkllp.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: 415 496 6723
Fax: 650 636 9251

Attorneys for Debtors and Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

Bankruptcy Case No. 19-30088 (DM)

PG&E CORPORATION,

Chapter 11

- and -

(Lead Case) (Jointly Administered)

PACIFIC GAS AND ELECTRIC COMPANY,

**NOTICE OF CONTINUED HEARING
WITH RESPECT TO CLAIMS IN THE
REORGANIZED DEBTORS'
EIGHTEENTH SECURITIES CLAIMS
OMNIBUS OBJECTION (DUPLICATE
CLAIMS)**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

[Re: Dkt. No. 11674]

** All papers shall be filed in the Lead Case, No.
19-30088 (DM).*

Date: February 2, 2022
Time: 10:00 a.m. (Pacific Time)
Place: (Tele/Videoconference Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (the “**Debtors**,” or the
3 “**Reorganized Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed
4 a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy**
5 **Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco
6 Division) (the “**Bankruptcy Court**”).

7 **PLEASE TAKE FURTHER NOTICE** by order dated June 20, 2020, the Bankruptcy Court
8 confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization dated*
9 *June 19, 2020* [Docket No. 8048] (the “**Plan**”). The Plan became effective on July 1, 2020.

10 **PLEASE TAKE FURTHER NOTICE** that on January 25, 2021, the Bankruptcy Court entered
11 the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities*
12 *Claims* [Docket No. 10015] (the “**Securities Claims Procedures Order**”), pursuant to which the
13 Bankruptcy Court established procedures by which the Debtors and Reorganized Debtors could file
14 objections to multiple Subordinated Securities Claims (as defined therein).

15 **PLEASE TAKE FURTHER NOTICE** that, in accordance with the Securities Claims
16 Procedures Order, the Reorganized Debtors filed the *Reorganized Debtors’ Eighteenth Securities Claims*
17 *Omnibus Objection (Duplicate Claims)* [Docket No. 11674] (the “**Eighteenth Securities Claims**
18 **Omnibus Objection**”) and received the informal responses identified below (the “**Eighteenth**
19 **Securities Claims Omnibus Objection Responses**”):

Omnibus Objection	Objection Filed	Response Deadline	Response Received	Claim Numbers	Current Hearing Date	Continued Hearing Date
Eighteenth Securities Claims Omnibus Objection	December 7, 2021	January 4, 2022, at 4:00 p.m. (Pacific Time)	Hartford Claimants	100707, 101156, 101955, 101917, 101781	January 18, 2022, at 10:00 a.m. (Pacific Time)	February 2, 2022, at 10:00 a.m. (Pacific Time)

Omnibus Objection	Objection Filed	Response Deadline	Response Received	Claim Numbers	Current Hearing Date	Continued Hearing Date
Eighteenth Securities Claims Omnibus Objection	December 7, 2021	January 4, 2022, at 4:00 p.m. (Pacific Time)	Vanguard Claimants	102273, 102541, 102464, 102276, 102546, 102516, 102556, 102502, 102554, 102490, 102550, 102561, 102465, 102559, 102449, 102213, 102469, 102462, 102461, 102484, 102480, 102565, 102456, 102498, 102596, 102444, 102451, 102455, 102298, 102296	January 18, 2022, at 10:00 a.m. (Pacific Time)	February 2, 2022, at 10:00 a.m. (Pacific Time)

PLEASE TAKE FURTHER NOTICE that the hearing on the Eighteenth Securities Claims Omnibus Objection *solely with respect to the specific claims identified* will be **continued** to the omnibus hearing on February 2, 2022, at 10:00 a.m. (Pacific Time). The formal response deadline *solely with respect to the specific claims identified* is extended to January 19, 2022 at 4:00 p.m. (Pacific Time).

PLEASE TAKE FURTHER NOTICE that copies of each document identified herein can be viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors' notice and claims agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

1 Dated: January 11, 2022

2 **WEIL, GOTSHAL & MANGES LLP**
3 **KELLER BENVENUTTI KIM LLP**

4
5 By: /s/ Richard W. Slack

6 Richard W. Slack

7
8 *Attorneys for Debtors and Reorganized Debtors*
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28